## MINISTRY OF LABOUR, EMPLOYMENT AND REHABILITATION

(Department of Labour and Employment)

#### **NOTIFICATION**

## New Delhi, the 1st March, 1971

- G.S.R 299.—In exercise of the powers conferred by Section 3E of the Coal Mines Provident Fund, Family Pension and Bonus Schemes Act, 1948 (46 of 1948), the Central Government hereby makes the following Scheme, namely:—
- 1. Short title, commencement and application.—(1) This Scheme may be called the Coal Mines Family Pension Scheme 1971.
  - (2) It shall come into force on the 1st day of March, 1971.
- (3) It shall apply to all coal mines to which the Coal Mines Provident Fund Schemes framed under Section—3 of the Coal Mines Provident Fund, Family Pension and Bonus Schemes Act, 1948 (hereinafter referred to as the Provident Fund Schemes) apply.
  - 2. Definition In this Scheme, unless the context otherwise requires—
    - (a) "Act" means the Coal Mines Provident Fund, Family Pension and Bonus Schemes Act, 1948 (46 of 1948);
    - (b) "Commissioner" means the Coal Mines Provident Fund Commissioner appointed under sub-section (1) of section 3C of the Act;
    - (c) "family" means -
      - (i) wife in the case of a male member of the Family Pension Fund;
      - (ii) husband in the case of a female member of the Family Pension Fund;
      - (iii) minor sons and unmarried daughters of a member of the Family Pension Fund.
- Explanation:—The expressions "sons" and "daughters" shall include children adopted legally before death in service;
  - (d) "family pension" means a regular monthly amount payable to a person belonging to the family of the member of the Family Pension Fund in the event of his death while in service;
  - (e) "Form" means a form appended to this Scheme;

- (f) "reckonable service" means service rendered by a member of the Family Pension Fund in respect of which contributions are payable under this Scheme '["and includes service for which contributions under this Scheme being less than fifty paise, nothing is payable by virtue of sub-paragraph (3) of Paragraph 7"];
- (g) "Schedule" means a Schedule appended to this Scheme;
- (h) All other words and expressions shall have the meanings respectively assigned to them in the Act or the Provident Fund Schemes.
- 3. Class of employees eligible to join this Scheme—This Scheme shall apply to every employee—
  - (a) who becomes member on or after the 1st day of March, 1971;
  - (b) who has been a member immediately before the commencement of this Scheme and does not exercise his option under paragraph 4;

except a person who is not in employment in a coal mine on the date of commencement of this Scheme irrespective of whether he has claimed refund of his accumulation in the Fund:

Provided that such person shall not be debarred from becoming a member of the Family Pension Fund if he, on his subsequent employment in a coal mine, does not exercise his option under paragraph 4 within a period of three months from the date of such subsequent employment.

<sup>2</sup>[Provided further that an employee who attains the age of more than \*59 years on the date on which he would, but for this proviso, have become eligible for membership or have been required to become a member of this Scheme shall not be eligible for membership under this Scheme].

- 4. Option for joining this Scheme (1) Every employee who is a member of the Fund immediately before the commencement of this Scheme shall have the option not to join this Scheme.
- (2) The option referred to in sub-paragraph (1) shall be exercised in Form 'I' within a period of 6 months from the Ist day of March, 1971.
- (3) The option once exercised shall be final and those members who do not exercise their option within the time specified in sub-paragraph (2) shall be deemed to have become members of the Family Pension Fund.

<sup>1</sup> Inserted vide G.S.R. 1315 dated 29.12.84 (deemed to have come into force on the first day of April, 1984).

<sup>2</sup> Second proviso to para 3 inserted vide G.S.R. No. 52, dated 19.1.74. (made effective from 1.3.1971.

<sup>\*</sup> Figures '58' substituted vide G.S.R. No. 750(E) dated 10.12.82.

- (4) It shall be the duty of every employer to get the option referred to in sub-paragraph (1) exercised by every member to whom the option is given within the time specified in sub-paragraph (2).
- (5) As soon as the time specified in sub-paragraph (2) is over, the Regional Commisioner shall keep a note thereof in the Register of members against the name of the member who has not exercised his option and also in his individual ledger account. A similar note shall be kept in respect of those who become members on or after the commencement of this Scheme.
- (6) Every employer shall make a note in his book against the names of members employed by him as soon as they become members of the Family Pension Fund for the purposes of paragraph 7.
- 5. Particulars of Family (1) Every member of the Family Pension Fund shall furnish in [duplicate] in Form 2 the particulars of his family.
- 2"(2) As soon as an employee becomes a member on or after the commencement of this Scheme, his employer shall obtain from him a statement in duplicate in Form 2 and send such statement to the Regional Commissioner who maintains the Provident Fund Accounts of the concerned member alongwith the return in Form 'H' prescribed under the Coal Mines Provident Fund Scheme. One copy of the statement in Form 2 shall be retained by the Regional Commissioner and the duplicate copy duly authenticated by him shall be returned to the concerned member through his employer".
- (3) Whenever there is a change in the information furnished by a member of the Family Pension Fund in Form 2, he shall apprise his employer of such change who shall, within a week of such apprisal, communicate the change to the Regional Commissioner.
- (4) Every Regional Commissioner shall maintain Form 1 and Form 2 as permanent records and shall note in Form 2 the change reported to him under subparagraph (3) immediately on receipt of such communication.
- 6. Appointment of guardian in the case of minor children—(1) Where a member of the Family Pension Fund does not have a wife but has any minor children, he shall appoint a major person as their guardian to receive family pension and other benefits on their behalf in the event of his death.
- (2) A member of the Family Pension Fund appointing any guardian under subparagraph (1) for his minor children may, at any time, change the appointment. Any such change shall take effect from the date on which an intimation thereof is received by the Regional Commissioner.

<sup>1</sup> In Sub-paragraph (1) of paragraph 5 after the words "Every member of the Family Pension Fund shall furnish" and before the words in Form 2 particulars of his family, the words" "in duplicate" inserted vide G.S.R. No. 66 dated 3.1.81.

<sup>2</sup> Sub-paragraph (2) substituted vide G.S.R. No. 66 dated 3.1.81.

7. Contribution to the Family Pension Fund — (1) A portion of the member's contribution equivalent to one and one-sixth percentum of his total emoluments and an equal amount from the employer's contribution to the Fund shall be diverted to the Family Pension Fund. The amount required to be so diverted shall be transferred from Fund Account No. I to a new Account No. I (Pension) to be opened in the State Bank of India, Dhanbad. All such transfers from Fund Account No. I to Account No. I (Pension) shall be effected by the State Bank of India on receipt of a transfer advice note duly signed by the Commissioner or such other Officer as may be authorised by him in this behalf from time to time. All amounts transferred to Account No. 1 (Pension) shall be credited to an Account to be known as the Family Pension Fund Account by contradebit to the Suspense General Account maintained under the Provident Fund Schemes. The rate of transfer of funds to Account No. 1 (Pension) prescribed in this sub-paragraph may be verified by the Central Government from time to time subject to the provisions contained in section 3E of the Act.

2"Provided that in the case of a member whose total emoluments exceed rupees one thousand six hundred per month, the contribution payable by such member as well as his employer, shall be limited to the amount payable on his total emoluments of rupees one thousand six hundred per month."

(2) Every employer shall submit every month a return of contributions to the Fund and the Family Pension Fund in Form 3.

<sup>3</sup>["Provided that every employer shall submit every month return of contributions to the Fund and Family Pension Fund in form 'PP' prescribed under paragraph 33A of the Coal Mines Provident Fund Scheme for month of April, 1988, onwards."]

- 1"(3) Each contribution to be diverted to the Family Pension Fund under subparagraph (1) shall be calculated to the nearest rupee, fifty paise or more to be counted as the next higher rupee and fraction of a rupee less than fifty paise to be ignored."
- <sup>4</sup>[8. Computation of period of contribution towards the Family Pension Fund—For the purpose of computation of the period of contribution towards the Family Pension Fund every week, fortnight or month as the case may be, for which there is some contribution to the Fund, shall be regarded as whole week, fortnight or month, as the case may be. In the case of weekly paid members, the number of weeks for which there is contribution in the Fund shall be divided by four and in the case of fortnightly members in the Fund shall be divided by two to arrive at the number of months for

<sup>3</sup> Inserted vide G.S.R. No. 95 dated 13.2.1988.

<sup>2</sup> Proviso to sub-paragraph (1) of para 7 substituted vide G.S.R. No. 914(E) dated 20.12.85 (deemed to have come into force on 1st day of April 1984).

<sup>1</sup> In paragraph 7, after sub-paragraph 2 inserted vide G.S.R. No. 1315 duted 29.12.84 (deemed to have come into force on the 1st day of April 1984).

<sup>4</sup> Para 8 substituted vide G.S.R. No. 1223 dated 10.11.73.

which contribution towards the Family Pension Fund has been paid. Fraction of a month so determined shall be rounded off by treating half or more as a complete month and disregarding fraction less than half.]

<sup>2</sup>["Provided that where in a week or fortnight or month no contribution to the Family Pension Fund is payable by a member because of rounding off under sub-paragraph (3) of Paragraph 7, the week or fortnight or month as the case may be, shall be deemed for the purpose of this paragraph, as period for which there is contribution to the Family Pension Fund."]

9. Contribution of the Central Government to the Family Pension Fund—(1) The Central Government shall also contribute at the rate of one and two-third percentum of the total emoluments of the members of the Family Pension Fund and credit the contribution to the Family Pension-cum-Life Assurance Fund in the Public Account of the Government of India.

<sup>3</sup>["Provided that in the case of a member whose total emoluments exceed rupees one thousand six hundred per month, the contribution payable by the Central Government shall be limited to the amount payable on his total emoluments of rupees one thousand six hundred per month."]

- (2) The rate of contribution prescribed in sub-paragraph (1) may be varied by the Central Government from time to time subject to the provisions contained in section 3E of the Act.
- 10. Banking arrangement of the Family Pension Fund (1) For each Regional Office there shall be a separate Current Account for making payments under this Scheme.
- (2) Such Current Accounts shall be opened in the Bank in which a Regional Office has its other Current Accounts of the money in the Fund.
- (3) The Current Accounts referred to in sub-paragraph (1) shall be replenished from time to time by transfer from Account No. 1 (Pension) maintained with the State Bank of India, Dhanbad.
- (4) The Current Accounts of the Family Pension Fund in respect of the by any Regional Office shall be operated by the Regional Commissioner and in his absence other officer authorised in this behalf by the Commissioner.
- 11. Investment of the Family Pension Fund—(1) All money belonging to the Family Pension Fund, except as may be required for meeting claims in respect of family pension and other benefits under this Scheme, shall be kept in deposit with the Central Government in the Public Account and the Central Government shall pay interest at a rate not less than <sup>1</sup>[7½] percent per annum.

Proviso to sub-para (1) of para 9 substituted vide G.S.R. No. 914(E) dated 20.12.85.

<sup>1</sup> Substituted vide G.S.R. 1219 dated 12.11.84.

<sup>2</sup> Proviso to Paragraph 8 added vide G.S.R. 1315 dated 29.12.84.

- (2) All interest received under sub-paragraph (1) shall be credited to the Family Pension Fund.
- 12. Quantum of Family Pension—(1) In the case of a member who, being a member of the Family Pension Fund <sup>2</sup>[ ] dies during the period of reckonable service before attaining the age of 60 years, family pension shall be paid at the rates specified in the Table below subject to the conditions that he has been a member of the Family Pension Fund for a period of <sup>3</sup>[not less than one year]:—

## 4TABLE

Total emoluments per month	Rate of monthly Family Pension
Below Rs. 400/-	30% of monthly total emoluments subject to a minimum of Rs. 60/- and a maximum of Rs. 120/
Rs. 400/- and above	26% of monthly total emoluments subject to a minimum of Rs. 120/- and a maximum of Rs. 320/]

- (2) Where an employee who has been a member of the Family Pension Fund for a period not less than seven years dies during the period of reckonable service, the said rate of family pension shall be subject to the following modifications:—
  - (a) For a period of 7 years from the date of his death or till the date on which the member of the Family Pension Fund would have reached the age of 60 years had he remained alive, whichever period is shorter, the family pension payable shall be 50 per cent of total emoluments last drawn in full, subject to a maximum of twice the family pension mentioned in the Table.
  - (b) The family pension payable after the expiry of the period referred to in clause (a) shall be the same as in the Table.

<sup>1</sup>[2A.....]

- (3) No family pension shall be payable where a member of the Family Pension Fund dies before contributing to the Family Pension Fund for a minimum period of <sup>5</sup>[one year].
- 2 The words "at the age of 25 years or less" omitted vide G.S.R. No. 914(E) dated 20.12.85.
- 3 The words "not less than two years" substituted vide G.S.R. No. 750(E) dated 10.12.82.
- 4 The Table substituted vide G.S.R. 914(E) dated 20.12.85 (deemed to have come into force on the Ist day of April, 1984).
- 1 Sub-paragraph (2A) of para 12 omitted vide G.S.R. No. 914(E) dated 20.12.1985.
- 5 In sub-para (3) of para 12 for the words "two years" the words "one year" substituted vide G. S. R. No. 914(E) dated 20.12.85.

(4) Notwithstanding anything contained in sub-paragraphs (1) and (2) no payment under the said sub-paragraphs shall be made where the member of the Family Pension Fund was absent without pay for a period exceeding six months immediately before his death unless the Commissioner is satisfied that the deceased member of the Family Pension Fund was actually on the rolls of the coal mine during such absence without pay.

Explanations:—(1) For the purpose of this paragraph the total emoluments drawn by a member of the Family Pension Fund during the complete wage period immediately preceding his death shall be taken into account and in the case of weekly paid member of the Family Pension Fund, total emoluments per month shall be determined by multiplying the total emoluments drawn by him during the complete week immediately preceding his death, by four.

- (2) Where a member of the Family Pension Fund is absent from duty without pay for any reason whatsoever during whole or part of the complete month or week as the case may be, immediately preceding his death, the total emoluments drawn by him during the last month or week, as the case may be, immediately preceding such absence without pay shall be taken into account for the purposes of this paragraph.
- <sup>1</sup>[12A. Supplementary relief to pensioners On and from the date of coming into force of the Coal Mines Family Pension (Amendment) Scheme, 1982, the Central Government may grant to the pensioners in receipt of the monthly family pension, supplementary additions at such rates and in such manner as may be notified from time to time.]
- 13. Family Pension to whom payable (1) The Family Pension under paragraph 12 shall be payable—
  - (a) to the widow or widower upto the date of death or re-marriage, whichever is earlier;
  - (b) failing (a), to the eldest surviving minor son until he attains the age of \*21 years;
  - (c) failing (a) and (b), to the eldest surviving unmarried daughter until she attains the age of \*24 years or marries, whichever is earlier.
- Note:—Where there are two or more widows, family pension shall be payable to the eldest surviving widow. On her death it shall be payable to the next surviving widow, if any. The term, 'eldest' would mean seniority with reference to the date of marriage.
- (2) The family pension payable under this Scheme shall be payable to one person of the Family Pension Fund's member's family at a time.
- (3) Where the family pension is payable to a minor child of a deceased member of the Family Pension Fund, the payment shall be made—

<sup>\*</sup> The figures "18" and "21" substituted vide G.S.R No. 758 dated 19.7.80 with effect from 19.7.80.

<sup>1</sup> Paragraph 12A inserted vide G.S.R. 750(E) dated 10.12.82.

- (i) through the guardian appointed by the said member under paragraph 6;
- (ii) Where no guardian has been appointed under paragraph 6, through the guardian appointed under the Guardians and Wards Act, 1890 (8 of 1890);
- (iii) Where there is no guardian under clauses (i) and (ii) through the natural guardian;
- (iv) Where there is no guardian under clauses (i), (ii) and (iii), through such person as the Regional Commissioner considers to be the appropriate person representing the minor.
- <sup>1</sup>[14. Commencement of Family Pension—Family Pension shall become payable from the day following the date of death of the member of the Family Pension Fund.]

<sup>2</sup>[15.....]

16. Life Assurance Benefit — (1) Where a member of the Family Pension Fund who has contributed to the Family Pension Fund for a period of not less than \*one year dies during the period of reckonable service before attaining the age of 60 years, a lumpsum of \*[Rs. 2000/-] shall be payable out of the Family Pension Fund to the members of the family entitled to receive the Family Pension under paragraph 13 @ [and where the member has not left a family, life assurance benefit shall be payable to the person or persons entitled to receive his provident fund accumulations in the proportion in which the said accumulations may be payable under the provisions of the Coal Mines Provident Fund Scheme.]

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- (2) Notwithstanding anything contained in sub-paragraph (1) no payment under the said sub-paragraph shall be made where the member of the Family Pension Fund was absent without pay for a period exceeding six months immediately before his death unless the Commissioner is satisfied that the deceased member of the Family Pension Fund was actually on the rolls of the coal mine during such absence without pay.
- <sup>4</sup>["17. Retirement-cum-withdrawal benefits—(1) On attaining the age of 60 years or on cessation of membership from the Family Pension Fund before attaining the age of 60 years for reasons other than death, the following benefit shall accrue to the member of the Family Pension Fund at the rates specified in the Table below subject to the condition that he has contributed to the Family Pension Fund for a period of not less than one year:—

<sup>1</sup> Paragraph 14 substituted vide G.S.R. No. 914(E) dated 20.12.85 (deemed to have come into force on the 1st day of April, 1984).

<sup>2</sup> Para 15 om itted vide G.S.R. No. 914(E) dated 20.12.85.

<sup>3</sup> Proviso to sub-para (i) of para 16 omitted vide G.S.R. No. 914(E) dated 20.12.85 (w.e.f. 1.4.84).

<sup>4</sup> Para 17 substituted vide G.S.R. No. 914(E) dated 20.12.85 (deemed to have come into force on the 1st day of April, 1984).

<sup>\*</sup> The words and figures "not less than two years" and "Rs. 1,000/-" substituted by G.S.R 750(E) dated 10.12.82.

<sup>@ [ ]</sup> Inserted vide G.S.R. No. 52 dated 19.1.74. (w.e.f. 1.3.71).

**TABLE** 

Number of full years contribution paid	Amount payable on attainment of age 60 years or earlier withdrawal
(1)	(2)
	110
2	150
3	195
1 2 3 4 5 6 7	245
5	300
6	355
7	415
8	480
9	550
10	625
11	710
12	795
13	890
13	990
15	1095
16	1215
17	1340
18	1475
10	1615
19	1775
20	1940
21 22	2120
23	2310
23 24	2520
25	2740
25 26	2740
26 27	3240
2/	
28	3515
29 30	3815 4135
31	4480
32	4850
32	
33	5245 5675
34 35	5675 6135
33 36	6630
36	7160
37	
38	7730
39 40	8345 9000

Explanation I:

For determining the number of full years paid, the period of reckonable service on different spells, if any, under paragraph 20 shall be included.

Explanation II:

In arriving at the total period, fractions of a year below six months shall be ignored and a period above six months shall be reckoned as full year.

- (2) In the event of cessation of membership from the Family Pension Fund before completion of one year's reckonable service, the contribution of the member of the Family Pension Fund credited to the Family Pension Fund, togetherwith interest thereon at the rate of  $7\frac{1}{2}\%$  per annum shall be refunded to him.
- (3) Where a member of the Family Pension Fund to whom any amount has become payable under sub-paragraph (1) or (2), as the case may be, dies before the amount has been actually paid to him, the amount shall be payable to a member of his family who would have been entitled to receive Family Pension under paragraph 13 and where the member has not left a family, the amount shall be payable to the person or persons entitled to receive his Provident Fund accumulations, in the proportion in which the said accumulations may be payable under the provisions of the Coal Mines Provident Fund Scheme, 1948 or Andhra Pradesh Coal Mines Provident Fund Scheme, 1956, or Rajasthan Coal Mines Provident Fund Scheme, 1958."]

<sup>1</sup>[18] <sup>2</sup>[19]

@[19A. Mode of computation of age—(1) For the purposes of paragraphs 12, 17 and 18, the age of member at entry to the Family Pension Fund shall be taken as the age nearest birthday at the time of entry.

Provided that where the exact date of birth is not given, by a member, the age shall be determined in the following manner namely:—

- (i) Where only the year of birth is given, Ist July, shall be treated as the date of birth.
- (ii) Where the year and month of birth are given, the 16th of the month shall be treated as the date of birth.
- (iii) Where only the age is indicated, the member shall be assumed to have completed that age on the date of the Medical Certificate accompanying Form 2[Pen] and where no medical certificate is attached to Form 2[Pen], on the date of filling Form 2[Pen].

\*[Provided that a member may adduce evidence in support of his exact date of birth at any time during the subsistance of his membership and on a such evidence being accepted, such date shall be taken as his date of birth.]

(2) In the formula for determining the withdrawal benefit under paragraph 18, age Y shall be taken as X determined in terms of sub-paragraph (1) plus 't' where 't' is the period elapsed from the date of entry to the date of cessation of membership and in arriving at the period, fraction of a year below 6 months shall be ignored and 6 months and above shall be reckoned as full year.]

3[,9.B]

<sup>1</sup> Para 18 omitted vide G.S.R. No. 914(E) dated 20.12.85.

<sup>2</sup> Para 19 omitted vide G.S.R. No. 914(E) dated 20.12.85.

<sup>3</sup> Para 19B omitted vide G.S.R. No. 914(E) dated 20.12.85.

<sup>@</sup> Para 19A inserted vide G.S.R. No. 423 dated 30.4.72.

Proviso inserted vide Notification No. S. 70012(4)/72-PF (II) (FPG) dated 15.10.75 (w.e.f. 1.11.75 as per G.S.R. No. 2631 dated 1.11.75).

- 1"19C. Rounding off the benefits All items of benefits shall be calculated to the nearest rupee, fifty paise or more to be counted as the next higher rupee and fraction of a rupee less than fifty paise to be ignored."
- 20. Retention of membership A member of the Family Pension Fund shall continue to be a member of the Family Pension Fund till he attains the age of 60 years or till he retires or quits service and withdraws as or becomes entitled to withdraw the benefits which he is entitled under this Scheme or dies during the period of reckonable service, whichever is the earliest.

## <sup>2</sup>[Provisos]

- 21. Intimation of death and initial claim for family pension (1) In the event of death of member of the Family Pension Fund while borne on the rolls of his employer, his employer shall send to the Regional Commissioner and intimation of his death within 4[thirty days thereof in Form 4].
- (2) Any person who desired to claim payment of family pension and other benefits under this Scheme shall send a written application to the Regional Commissioner in Form 5. When the claim is ready for payment, the Regional Commissioner shall inform the claimant and arrange payment.
- 22. Sanctioning authority The Regional Commissioner maintaining the Provident Fund Account of a deceased member of the Family Pension Fund and where so authorised by him any other officer subordinate to him shall be the authority competent to sanction payment of Family Pension, Life Assurance and other benefits in accordance with the provisions contained in this Scheme.
- 23. Authorisation of payments Every authorisation for payment of family pension shall specify the maximum period for which family pension may be paid under that authorisation and the conditions to be satisfied before each payment.
- 24. Indentification of payees Each application under paragraph 21 shall contain a recent photograph of the applicant and his specimen signature or left hand thumb impression duly attested.
- 25. Mode of payment of Family Pension, Life Assurance and other benefits—(1) Monthly disbursement of family pension and payments on account of life assurance and other benefits shall be made by the Regional Commissioners through Post Office or State Bank of India and other nationalised Banks or treasuries or any other agency as may be approved by the Central Government, on such terms and on payment of such commission as may be settled with them by the Commissioner from time to time.

Para 19C substituted vide G.S.R. No. 1315 dated 29.12.84.

<sup>2</sup> Provisos to para 20 omitted vide G.S.R. 914 (E) dated 20.12.85.

<sup>4</sup> The words 'seven days' substituted vide Notification No. S. 70012/10/72 PF II (FPG) dated 15.9.73.

- (2) Where no arrangement under sub-paragraph (1) can be made, Regional Commissioners may make payment of the benefits mentioned in sub-paragraph (1) directly to persons entitled to receive such benefits on receipt of declaration in Form '6' in any of the following modes, namely:—
  - (a) by postal money order,
  - (b) by crossed cheque sent through post,
  - (c) by crossed cheque at the office of the Regional Commissioner,
  - (d) by deposit in the payee's Savings Bank Account in the Post Office or a nationalised Bank.
- (3) While authorising any Post Office or Bank with whom an arrangement for disbursement of family pension and other benefits has been made under sub-paragraph (1) the Regional Commissioner authorising the payment of benefits under this Scheme may place in advance necessary funds with Post Offices or Banks for payment.
- (4) All amounts placed at the disposal of any Post Office or Bank under subparagraph (3) shall be paid out of the Current Account of the Regional Office referred to in paragraph 10 and debited to an account to be known as "Remittance Account" with Post Office and Banks.
- (5) At the beginning of each half year, the Regional Commissioner shall obtain from every Post Office or Bank with whom he has placed any funds under sub-paragraph (3) on account of the disbursement made out of such funds and after satisfying himself about the accuracy of such account shall—
  - (a) draw a transfer entry debiting the Family Pension Fund Account to the extent of the amount actually disbursed by the Post Offices or Banks during the preceding half year by contra-credit to the "Remittance Account" with the Post Offices and Banks;
  - (b) make necessary adjustment for the short-fall or excess, as the case may be, in the amount placed at the disposal of Post Offices or Banks while placing further funds at their disposal or by making a supplementary remittance to them or by getting refund of the excess amount as may be necessary.
- 26. Declaration of payees—(1) Every payee at the time of receiving family pension and other benefits under this scheme shall present himself in person before the disbursing agency and shall furnish a declaration in Form 6.
- (2) The disbursing agency shall have full authority to stop payment of family pension at any stage when it has reasons to believe that the declaration referred to in sub-paragraph(1) is wholly or partly false or any condition attached to the payment of family pension has not been fulfilled.

- 27. Cost of administration of the Family Pension Fund—(1) A separate account shall be kept, called the "Family Pension Administration Account" for the recording of all the administrative expenses of the Family Pension Fund.
- (2) The Commissioner shall maintain a "proforma" accounting relating to the administration of the Family Pension Fund in such manner as may be specified by the Board with the approval of the Central Government. This account will contain such details as may be necessary to determine the sums payable by the Central Government for the administration of this Scheme in accordance with section 3F of the Act.
- (3) All expenses for administering this Scheme, not including there in the cost of any benefit admissible under this Scheme, but including proportionate expenses on officers and staff, expenses for meeting of the Board and its Committee, fees and allowances of Trustees, legal expenses, the cost of stationery, forms, office equipments furniture and hiring of office buildings required for the purpose of giving effect to this Scheme shall be debited to the Family Pension Administration Account.
- (4) Where any services, supplies and buildings are utilised for the common purposes of this Scheme and the Provident Fund Schemes, the cost of such services and supplies and buildings shall be appropriated between the Family Pension Administration Account and the Administration Account of the Fund by the Commissioner with the approval of the Board and the Central Government.
- 28. Budget—(1) The Commissioner shall place before the Board in January each year a budget showing separately the probable receipts and the expenditure which is expected to be incurred therefrom during the financial year commencing on the first of April next. The budget as approved by the Board shall be submitted for sanction to the Central Government before the fifteenth day of February each year.
- (2) The Central Government may sanction the Budget as submitted or with such alternations therein as it considers desirable.
- (3) The Commissioner may make budgetary reappropriation of funds subject to the conditions that the total budget sanctioned under sub-paragraph (2) shall not be exceeded by him and that the reappropriation made by him is for meeting such expenses of administration as may be met from the Family Pension Administration account in pursuance of the provisions of paragraph 27:

Provided that any reappropriation made under sub-paragraph (3) shall be reported by the Commissioner to the Board at the first meeting held by it after such reappropriation and also to the Central Government.

- 29. Audit—(1) The Account of the Family Pension Fund shall be audited in the manner directed by the Central Government under the Provident Fund Scheme.
- (2) The cost of the audit referred to in sub-paragraph (1) shall be paid out of the Family Pension Administration Account.

130. Annual Report and Annual Account of Coal Mines Family Pension Scheme—The Commissioner shall place a report on the working of the Coal Mines Family Pension Scheme relating to the previous financial year alongwith audited annual accounts at a meeting of the Board to be held before 15th November each year and the Board shall submit such report with Accounts to the Central Government for placing them on the tables of the Houses by end of December each year.

Provided that if the audit report is received subsequent to 15th October, the audited annual accounts shall be placed in the next meeting of the Board to be convened within one month of its receipt.

- 31. Supply of Forms—The Forms referred to in this Scheme shall be supplied by the Commissioner free of charge on demand to the persons or authorities, as the case may be, who are required to use such Forms.
- 32. Disposal of the Family Pension Fund—Unless otherwise provided for in the Act or this Scheme, the Family Pension Fund not including therein the Family Pension Administration Account, shall not, except with the previous sanction of the Central Government, be expended for any purpose other than the payment of benefits admissible under this Scheme \*[to a member of the family pension fund or person belonging to his family or person entitled to receive his provident fund accumulations].
- 33. Power to issue directions—The Central Government may issue having regard to the analogous provisions relating to the Family Pension Scheme of the Central Government, such directions as may be deemed fit by it for resolving any difficulty in the implementation of this Scheme including difficulties in the matter of disbursement of family pension and other benefits.
- 34. Application of the provisions of the Provident Fund Schemes—In regard to matters for which either there is no provision or there is an inadequate provision in this Scheme, the corresponding provisions in the Provident Fund Scheme shall apply.

<sup>1</sup> Paragraph 30 Substituted vide G.S.R. No. 411 dated 21.5.88.

Inserted vide G.S.R. No. 52 dated 19.1.74.

SCHEDULE 1'\*

Age at cessation of	Factor	
membership	F	
1[18	.20	
19	.20 .22 .23 .25 .27 .30 .32 .35 .37 .40 .43 .46 .49 .52 .54 .57	
20	.23	
21	.25	
22	.27	
23	.30	
24	.32	
25	.35	
26	.37	
27	.40	
28	.43	
29	.46	
30	.49	
31	.52	
30 31 32 33	.3 <del>4</del> 57	
33 24	.57	
34 35	63	
36	.03	
37	68	
38	.66 .68 .71	
39	.73	
40	. 75	
41	.77	
42	.79	
43	.81	
44	.83	
45	.84	
46	.86	
47	.83 .84 .86 .87 .88 .89	
48	.88	
49	.89	
50	.90	
51 52	.90	
52	.90	
53	.90	
54	.90 .90 .90 .91 .91 .92 .93 .95	
55 56 57 58 59	.91	
56 57	.92	
. 31 50	.93	
58 50	.ys	

<sup>1</sup> Inserted vide G.S.R. No. 52 dated 19.1.74 (w.e.f. 1.3.71).

<sup>\*</sup> Schedule I omitted vide G.S.R. No. 914(E) dated 20.12.85.

# SCHEDULE — $II^*$

Age at entry	Factor by which the benefits payable are to be multiplied	
¹[26	.96	
27	.93	
28	.90	
29	.87	
30	.83	
31	.80	
32	.76	
33	.73	
34	.70	
35	.66	
36	.63	
37	.60	
38	.57	
39	.54	
40	.51	
41	.48	
42	.46	
43	.44	
44	.41	
45	.39	
46	.37	
47	.35	
48	.33	
49	.30	
50	.28	
51	.26	
52	.23	
53	.20	
54	.18	
55	.15	
56	.12	
57	.09	
58	.07]	

I Inserted vide G.S.R. No. 465 dated 27.3.76.

<sup>\*</sup> Schedule II omitted vide G.S.R. No. 914(E) dated 20.12.85.

FORM-I (Pen)

# COAL MINES FAMILY PENSION SCHEME, 1971 (OPTION FORM)

(Referred to in paragraph 4(2) of the Scheme)

Ha Co	ving fully understood the provisi al Mines Family Pension Scheme,	ons of the Scheme, I hereby opt not to join the 1971		
1.	Name (in block capitals)	:		
2.	Sex	:		
3.	Religion	:		
4.	Father's name	:		
5.	Husbands name (for married			
	woman only)	:		
6.	Marital status	<u> </u>		
7.	Permanent Address :—	• • • • • • • • • • • • • • • • • • • •		
	Village	·		
	Thana	:		
	Taluk/Sub-Division	:		
	P.O.	:		
	District	:		
	State	:		
		(Signature/Thumb impression of the applicant)		
P.F. Account No				
Colliery in which employed				
<b>C</b>	ticate to be signed by Managania			
	• • • • • • • • • • • • • • • • • • • •	nuthorised Officer of the Coal Mine.  heme were explained to Shri/Smt./Kumari		
		in my presence.		
• • • • •		· -		
		Signature		
		Name		
		Designation		
	•	Name of the Coal Mine		
		Regd. NoZone		
ACKNOWLEDGEMENT				
Rec	eived from Shri/Smt./Kumari			
	the state of the s	colliery, OPTION FORM under the Family		
_	sion Scheme, 1971.			
	<b>,</b>			
		(Signature)		
		For C.M.P.F. Commissioner, Dhanbad		

FORM—2 (PEN)

# COAL MINES FAMILY PENSION SCHEME, 1971

(Particulars of Family)

(Referred to in Paragraph 5 of this Scheme)

1.	Name (in block capitals)	:	rname
2.	Sex		
3.	Religion	:	
4.	Father's name	:	
5.	Husband's name (for married woman only)	:	······
6.	Marital status (whether bachelo spinster, married, widow or widower)	r, · · · · · · · · · · · · · · · · · · ·	
7.	Date of birth (where exact particulars are not consultation with the M.O. of t	:Day Month available approximate age may be indi he Coal Mine)	
8.	Permanent address	: VillageThar	na
		Taluk/Sub-divisionP.O	
		DistState	
The	e particulars of my "FAMILY" a	are given below :	
Sl.	No. Name of persons	Relation with member	Age
3. 4. 5. 6.			
I l my	nereby certify that the partic knowledge and belief.	ulars given above are correct to (Signature or thumb impression	of the Member)
		Date	•••••
	tness:		
• •		Dt	
(2)		Dt	
Cer		has been signed/thumb impressed b	
Col	lliery/Establishment before me d over to him/her by me.	after he/she has read the entire/ent	ires have been
		(Signature of the Manager/Authorise	
		Designation	
	•	Name & Address of the Colliery	

FORM-3 (PEN)

# COAL MINES FAMILY PENSION SCHEME, 1971 Return of Contributions [Para 7(2)]

(To be submitted to the Coal Mir 15th of each month)	nes Provident Fund Commissioner in duplicate by the		
1. Total emoluments earned by	members of the Coal Mines Provident Fund during		
the month	Rs		
2. Contributions to the Coal Mi	nes Provident Fund for the month of		
``````````````````````````````````````	Rs		
3. Contributions to the Coal Mine	s Family Pension Scheme for the month of		
	·		
•			
	Manager/Agent		
Date	Manager/Agent Colliery		
	CMPF Regd. Nozone		
	FORM—4 (PEN)		
COAL MINES FAMILY PENSION SCHEME, 1971 (Referred to in paragraph 21(1) of the Scheme)			
INTIMATION OF DEATH OF THE MEMBER			
Name & address of the Colliery/Establishment			
Account Name of member (in block letters)	Father's name (or husband's name in case of married women)   Age   Sex   Date of death   Remarks		
	·		
Date	Signature of the Manager/authorised officer of the colliery		

FORM-5 (PEN)

# COAL MINES FAMILY PENSION SCHEME, 1971 (Referred to in paragraph 21(2) of the Scheme)

Application form (Coal Mines Family Pension Scheme, 1971)

	· · · · · · · · · · · · · · · · · · ·	
	•	e family of late
employ	yed in	Colliery/Establishment.
1. Na	ame of the applicant	<b>:</b>
	elationship to the deceased ember	· · · · · · · · · · · · · · · · · · ·
3. Da	ate of death of the member	:
4. Na kit W M	ame and age of the surviving nd-red of the deceased idow/Widower inor sons nmarried daughters	: (date of birth)(By Christian era) :
5. Na	ame of Post Office/Bank at	
wh	hich payment is desired	·
im	gnature or hand thumb npression (incase of illiterate erson)	······································
7. De	escriptive roll of	: widow/widower/ guardian
of	the minor children of late	:
(i)	Date of birth (by christian era	a):
(ii)	) Height	:
(ii	i) Personal marks, if any, on	
	hand or face	:
(iv	v) Left hand thumb & finger impressions:—	
8. Fu	finger, Ring finger, Mid all address of the applicant ss:(1)	dle finger, Index finger, Thumb:
Note:	impressions accompanying a cate (in two separate sheets)	7) and signature or left hand thumb and finger pplication for family pension should be in dupliand attested by two gazetted officers or persons village or paragana in which the applicant resides.
	orded to the Provident Fund Con	nmissioner.
		(Signature of the Manager/Authorised Officer of the Colliery/Establishment)
Date		

FORM-6 (PEN)

# COAL MINES FAMILY PENSION SCHEME, 1971 [Para 26(1)]

# Declaration by Payee

1, minor son or unmarried daughter	•	
Hereby declare that :		
*I have not remarried		
I have not attained the age of 18 years		
I have not married and I have not attained the age of 21 years		
	Signature of applicant	
D.	(2) 46(9/20 27 77)	
Date	(No. 16/9/70-PF II)	
*Strike out which is not applicable.	Sd/-	
	(D. S. NIM)	
	Joint Secretary to the Govt. of India	